

INSTRUCTIONS SHEET
GIFTING STOCK TO THE DIOCESE OF BRIDGEPORT

The following instructions apply to delivery of stocks/securities to the **Diocese of Bridgeport** account held at National Financial Services for WCM Financial Management, LLC. You can contact Marisa Maher at (203) 222-8933, Fax at (203) 222-8898

FOR ANNUAL CATHOLIC APPEAL

TRANSFER VIA DTC (from brokerage house to brokerage house)
Instruct your broker to “deliver free” to:

National Financial Services
DTC 0226
Bridgeport Roman Catholic Diocesan Corp
Annual Catholic Appeal
Account Number: Q81-086114

FOR CATHOLIC CHARITIES OF FAIRFIELD COUNTY

TRANSFER VIA DTC (from brokerage house to brokerage house)
Instruct your broker to “deliver free” to:

National Financial Services
DTC 0226
Catholic Charities of Fairfield County Inc.
Account Number: Q81-086747