

**Stock Transfer Instruction Sheet**  
**Gifting Stock to the Diocese of Bridgeport**  
**Bridgeport Roman Catholic Diocesan Corp.**  
**Annual Catholic Appeal**

To ensure your stock gift is credited properly, please contact Rosa Rodriguez at the Development Office at (203) 416-1312 or email to [rosa.rodriguez@diobpt.org](mailto:rosa.rodriguez@diobpt.org) with the identity of the stock, the number of the shares transferred, your broker's name and contact information. Our Mailing address is

The Catholic Center  
238 Jewett Avenue  
Bridgeport, CT 06606

The following instructions apply to delivery of stocks/securities to the Annual Catholic Appeal account held at:

National Financial Services for West Capital Markets, LLC  
Marisa Maher, Chief Administrator Officer  
Phone: (203) 222-8933 / Fax: (203) 222-8898  
Email: [marisa@westportcapitalmarkets.com](mailto:marisa@westportcapitalmarkets.com).

**TRANSFER VIA DTC** (from brokerage house to brokerage house) instruct your broker to "deliver free" to:

National Financial Services  
DTC 0226  
Bridgeport Roman Catholic Diocesan Corp  
Annual Catholic Appeal  
Account Number: WPU-086114