

## **Instruction Sheet**

### **Gifting Stock to the Diocese of Bridgeport**

The following instructions apply to delivery of stocks/securities to the Diocese of Bridgeport account held at Vanderbilt Financial Group Westport, 18 Kings Highway North, Westport, CT. 06880. You can contact Marisa Maher at (203) 222-8933, (800) 758-0545, Fax at (203) 222-8898 or mmaher@vanderbiltsecurities.com.

#### **ANNUAL BISHOP'S APPEAL**

TRANSFER VIA DTC (from brokerage house to brokerage house)  
Instruct your broker to "deliver free" to:

Vanderbilt Financial Group Westport  
DTC 0226  
Bridgeport Roman Catholic Diocesan Corp  
Annual Bishop's Appeal  
Account Number: **Q81-086114**

#### **MISC. ACCOUNTS**

TRANSFER VIA DTC (from brokerage house to brokerage house)  
Instruct your broker to "deliver free" to:

Vanderbilt Financial Group Westport  
DTC 0226  
Bridgeport Roman Catholic Diocesan Corp.  
Account Number: **Q81-086780**

#### **CATHOLIC CHARITIES OF FAIRFIELD COUNTY**

TRANSFER VIA DTC (from brokerage house to brokerage house)  
Instruct your broker to "deliver free" to:

Vanderbilt Financial Group Westport  
DTC 0226  
Catholic Charities of Fairfield County Inc.  
Account Number: **Q81-086747**